CORPORATE SYNERGY SOLUTIONS

ONE-PAGE OVERVIEW

FIXED-SCOPE BUILDS · TIER I

Workflow Automation

Automating one high-friction manual process, media pipeline, or training sequence, without building a full multi-screen app.

$3,500
fixed price

DELIVERY	BEFORE THE BUILD	AFTER LAUNCH	PAYMENT
2 weeks	No Diagnostic needed	30 days of Synergy Care included	In full, 50/50, or thirds

WHAT QUALIFIES AS A WORKFLOW AUTOMATION

It fits this tier when it stays within:

- ✓ 1 trigger and up to 8 automated steps
- ✓ Up to 3 standard integrations
- ✓ 1 approval view: a single web page, a Slack message, or an email action
- ✓ No user logins or data imports included

A small overage is a Module: an integration for $1,200, a screen for $1,500, or an AI skill for $1,500. If your build plus its Modules would cost as much as the next tier, we quote the next tier instead. Anything past these limits that isn't a Module is quoted at $350/hour, in writing, before the build starts.

IS THIS THE RIGHT SIZE?

Need your own records with user logins, such as a custom CRM or a connected AI assistant? Consider a Team System ($7,500). An extra screen or integration on its own is a Module.

Start with a Synergy Flow to automate your lead-to-invoice pipeline in 2 weeks.

EVERY BUILD INCLUDES

- Built as professional, full-code software. No bloated low-code templates and no vendor lock-in: you own clean, production-grade code.
- A 7-day tuning window after launch, with up to 2 rounds of revisions
- 30 days of Synergy Care after launch: we host it, watch it, and handle early adjustments.
- A fixed price, agreed before the first payment.

WHAT YOU CAN BUILD HERE

AI video and content pipeline
Raw video upload, transcription, clip slicing, and social copy, then a queue where a person approves each piece.

Training or SOP workflow
A new hire or client starts a drip of training modules by email or Slack, finishes an AI-graded quiz or check-in, and completion is logged.

Lead-to-quote or invoice pipeline
A form fill, data enrichment, an automatic quote or invoice, then a Slack alert.

WHERE REAL IDEAS LAND AT THIS TIER

The sales, operations, and client system
You keep your tools. When a customer fills in your intake form, a pipeline enriches their details, drafts a proposal or invoice in Stripe, logs them in a tracker, and asks your team in Slack to approve it.

The team training and enablement system
When a new hire is added, an automated workflow sends daily SOP videos by Slack or email, uses AI to grade their answers against your rubric, and emails the manager a pass or fail summary.

> **Synergy Flow: One workflow, automated end to end.**

THE TERMS

- Delivery time counts from kickoff: scope signed, first payment cleared, and the access and data in your scope received. If we're waiting on you, the clock pauses.
- Pay in full up front, half to start and half at launch, or in thirds: at the start, at a working demo midway, and at launch.
- Full refund within 3 days of a build's first payment. After that the work has started, and the scope you approved stands.

Book a scope call: www.corporatesynergysolutions.com/book?topic=build · or get the free Snapshot to see where your idea lands

anthony@corporatesynergysolutions.com · (425) 435-7747 · Prices and terms as of November 4, 2026. Your signed scope and agreement govern.