



ADVISORY

Operational Advisory

One new decision rule every month, so your team decides instead of you.

\$2,500 /month

Month-to-month, no onboarding fee. 30 days' notice to cancel.

Operational Advisory is for owners who are the bottleneck. Twice a month we work through the calls that wait on you, and turn them into rules, rhythms, and numbers your team runs on. Nothing gets built beyond light implementation. The work is deciding who decides.

Every month

- ✓ Two 75-minute advisory sessions
- ✓ Up to 2 hours of light implementation
- ✓ A written advisory memo: what we decided, what changed, and what's next

7 deliverables by month 3

- 1 Decision-rights map
- 2 Three decision rules
- 3 Owner's scorecard
- 4 Operating rhythm
- 5 90-day priorities
- 6 Decision log
- 7 Prompt and skill library

It's for you if

- ✓ Calls keep waiting on you, even the routine ones
- ✓ You want clearer rules, cadence, and delegation before anything gets built
- ✓ You'll bring real decisions to two sessions a month

It's not for you if

- You want AI built into your tools now. That's AI Implementation.

What you get, one by one

1

Decision-rights map

Who decides what in your business, from you down, so calls stop waiting on you.

We list the recurring decisions in your business and write down who makes each one, who is consulted, and when it comes back to you. It's our standard map, filled in with your people.

You receive: A one-page decision-rights map.

2

Three decision rules

One a month: the calls that wait on you most, written so your team can make them.

Each month we pick the call that waits on you most and write the rule your team uses to make it: what to look at, the limits, and when to bring it to you.

You receive: Three written rules, one a month.

3

Owner's scorecard

The 5 to 7 numbers you review every month, each with its source and owner, starting from your Sprint baseline.

The handful of numbers that tell you whether the business is on track, each with where it comes from and who owns it. It starts from your Sprint baseline and is reviewed in a session every month.

You receive: A scorecard you review every month.

4

Operating rhythm

Your weekly team meeting and monthly review, with agendas, so decisions happen on a schedule.

A weekly team meeting and a monthly review, each with a set agenda, so decisions get made on a schedule instead of in your inbox.

You receive: Agendas for both meetings and the calendar they run on.

5

90-day priorities

Your top three priorities for the quarter, with owners and dates.

Your top three priorities for the quarter, each with an owner and a date, checked against the scorecard.

You receive: A one-page 90-day plan.

6

Decision log

Commitments and owners, tracked in your portal.

Every decision, commitment, and owner from our sessions, tracked in your portal, so nothing depends on memory.

You receive: A decision log in your portal.

7

Prompt and skill library

Your team's prompts and AI skills, kept current.

The prompts and AI skills your team uses, written for your business and kept current as your rules change.

You receive: A shared library your team uses.

2 · MONTH BY MONTH

How the three months run

MONTH 1

First rule

The decision-rights map, your first decision rule, the scorecard drafted, and the decision log started.

MONTH 2

Second rule

A second rule from what the log shows, the operating rhythm running, and the prompt library started.

MONTH 3

Third rule

A third rule, your 90-day priorities, and the first full month of the scorecard reviewed.

3 · WHAT WE NEED FROM YOU

Your part

- ✓ Both 75-minute sessions each month
- ✓ The decisions that waited on you since the last session
- ✓ Your team leads in the room when we set the operating rhythm

4 · HOW IT STARTS

Every plan starts with the \$1,000 Sprint

The AI Operations Sprint is one week on one workflow: we map it, measure it, and finish one piece of the fix with you. Its readout tells you whether this plan fits, or that you don't need one. Seven deliverables, in writing, covered by the All-Seven Guarantee.

The full \$1,000 is credited to your first month when you:

- 1 Submit the pre-work within 48 hours of booking
- 2 Attend both live sessions
- 3 Start a monthly plan within 30 days of the readout

5 · THE TERMS, IN PLAIN WORDS

The fine print

Term	Month-to-month, no onboarding fee. 30 days' notice to cancel.
Refunds	Full refund within 3 days of your first payment. After that the work has started, and the month in progress isn't refunded.
Best for	Owners who need clearer rules, cadence, and delegation before anything gets built.
Unused hours	Hours are a cap, not a bank. They don't roll over. We plan every month around the named outcome.
Extra hours	Quoted in 5-hour blocks, agreed in writing before the work.
Third-party costs	Licenses, AI usage, and hosting are billed to you directly.

Ownership	Accounts and credentials are held in your business's name. Ownership terms for code and reusable components are set in your written agreement.
Changing plans	Step up anytime. Step down or pause at the end of a term with 30 days' notice.

6 · AFTER THE PLAN

When the three months are done

Advisory doesn't need upkeep, so there's nothing to keep paying for when you stop. If you step up to AI Implementation or Custom Build later, AI Ops Reliability keeps what we launch monitored after that plan ends.

NEXT STEP

Book your Sprint

A 30-minute call to pick your workflow. Nothing is charged online.

corporatesynergysolutions.com/book
anthony@corporatesynergysolutions.com